

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): **September 12, 2014**

**Strategic Environmental & Energy Resources, Inc.**  
(Exact Name of Registrant as Specified in Charter)

**NEVADA**  
(State or Other Jurisdiction of  
Incorporation)

**000-54987**  
Commission File Number

**02-0565834**  
(IRS Employer Identification No.)

**751 Pine Ridge Road, Golden, Colorado 80403**

(Address of principal executive offices)

Registrant's telephone number, including area code: **(720)-460-3522**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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### **Item 1.01 Enter into a Material Definitive Agreement**

On September 12, 2014 the Company entered into an Equity Purchase Agreement whereby the Company acquired 22.5 membership interests in Sterall, LLC ("Sterall") from Hannahs Value Investors, LLC, in exchange for 1,200,000 shares of the Company's common stock, valued at approximately \$1,200,000. The 22.5 membership interest in Sterall, LLC represents 15% of the total issued and outstanding membership interests of Sterall, LLC.

### **Item 3.02 Unregistered Sales of Unregistered Securities**

The information provided in Item 1.01 of this Current Report on Form 8-K is hereby incorporated by reference into this Item 3.02.

### **Item 9.01. Financial Statements and Exhibits**

**(d) Exhibits**

None

### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Strategic Environmental & Energy Resources, Inc.**

Date: September 18, 2014

By: /s/ J. John Combs III

J. John Combs III

Chief Executive Officer