

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): **November 22, 2024**

Strategic Environmental & Energy Resources, Inc.

(Exact Name of Registrant as Specified in Charter)

NEVADA
(State or Other Jurisdiction
of Incorporation)

000-54987
Commission
File Number

02-0565834
(IRS Employer
Identification No.)

370 Interlocken Blvd, Suite 680, Broomfield, CO 80021
(Address of principal executive offices)

Registrant's telephone number, including area code: **(720)-460-3522**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

Securities registered pursuant to Section 12(b) of the Exchange Act:

| Title of each class | Trading Symbol(s) | Name of each exchange on which registered |
|---------------------|-------------------|---|
| Common | SENR | OTC |

Item 8.01 Other Events.

On November 19, 2024, Strategic Environmental & Energy Resources, Inc ("the Company or SEER") entered into an consulting and investment banking agreement with First Block, Inc. ("First Block"). The company issued 4,000,000 shares of Series A Preferred Stock to First Block. The 4,000,000 shares of preferred stock will be converted into 3,600,000 common shares of the Company, only after a shareholder vote to increase the authorized shares of the Company's Common Stock class. These preferred shares have a 15 to 1 voting ratio to the Common Stock. This is the first issuance of Preferred Stock by the Company.

Item 9.01. Financial Statements and Exhibits

None.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Strategic Environmental & Energy Resources, Inc

Date: November 22, 2024

By: /s/ J. John Combs III
J. John Combs III
Chief Executive Officer